

## NOTICE OF PROVISIONAL ALLOTMENT

The provisional allotment of rights to subscribe for new ordinary share of RM0.50 each in Petra Energy Berhad contained in this Notice Of Provisional Allotment are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991, as amended by the Securities Industry (Central Depositories) Amendment Act, 1998 (collectively referred to as "SICDA") and therefore, SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("BMD") shall apply in respect of all dealings in the provisional allotment of rights contained herein.



### PETRA ENERGY BERHAD

(Company No. 718388-H)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RESTRICTED ISSUE OF 6,765,000 NEW ORDINARY SHARES OF RM0.50 EACH IN PETRA ENERGY BERHAD ("PETRA ENERGY" OR THE "COMPANY") ("PETRA ENERGY SHARES" OR "RESTRICTED ISSUE SHARES") TO THE ENTITLED SHAREHOLDERS OF PETRA PERDANA BERHAD ("PETRA PERDANA") ON THE BASIS OF ONE (1) NEW PETRA ENERGY SHARE FOR EVERY FORTY (40) EXISTING ORDINARY SHARES OF RM0.50 EACH IN PETRA PERDANA HELD BY THE ENTITLED SHAREHOLDERS OF PETRA PERDANA AS AT 5.00 P.M. ON 25 JUNE 2007 AT AN ISSUE PRICE OF RM2.62 PER PETRA ENERGY SHARE PAYABLE IN FULL UPON APPLICATION ("RESTRICTED ISSUE") IN CONJUNCTION WITH THE LISTING OF PETRA ENERGY ON THE MAIN BOARD OF BURSA MALAYSIA SECURITIES BERHAD**

*Adviser, Sole Underwriter and Sole Placement Agent*



### ALLIANCE INVESTMENT BANK

**Alliance Investment Bank Berhad** (21605-D)  
*formerly known as Alliance Merchant Bank Berhad*  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: Entitled Shareholders of Petra Perdana

Dear Sir/Madam,

- (i) Further to the ordinary resolution passed at the Extraordinary General Meeting of Petra Perdana convened on 26 April 2007, the number of Petra Energy Shares provisionally allotted to you for subscription are as indicated below ("Restricted Issue Shares").
- (ii) We wish to advise that the following Restricted Issue Shares provisionally allotted to you in respect of the Restricted Issue have been confirmed by BMD and upon acceptance will be credited into your Central Depository System ("CDS") account subject to the terms and conditions stated in the prospectus dated 26 June 2007 issued by Petra Energy (the "Prospectus") and the Restricted Issue Subscription Form ("RISF") attached hereto.
- (iii) The Restricted Issue is made subject to the provisions in the Prospectus.
- (iv) Bursa Malaysia Securities Berhad ("Securities Exchange") has already prescribed the Petra Energy Shares to be deposited with BMD. Accordingly, the Restricted Issue Shares are prescribed securities. Therefore, all dealings in the Restricted Issued Shares will be by book entry through CDS accounts and will be governed by SICDA and the Rules of the BMD.
- (v) ALL THE RESTRICTED ISSUE SHARES TO BE ISSUED PURSUANT TO THE RESTRICTED ISSUE WILL BE ISSUED BY WAY OF CREDITING THE PROVISIONAL ALLOTMENT OF RIGHTS TO SUBSCRIBE FOR THE RESTRICTED ISSUE SHARES INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS.
- (vi) The Directors of Petra Energy reserve the right to allocate Restricted Issue Shares applied for under the excess shares applications in such manner as they deem fit or expedient. IT IS THE INTENTION OF THE DIRECTORS OF PETRA ENERGY TO ALLOCATE ANY EXCESS RESTRICTED ISSUE SHARES APPLIED FOR ON FAIR AND EQUITABLE BASIS AND IN THE BEST INTERESTS OF THE COMPANY. THEY WILL ALSO BE ALLOCATED TO THE NEAREST BOARD LOT IN ORDER TO MINIMISE THE INCIDENCE OF ODD LOTS AND ON A PRO-RATA BASIS CALCULATED BASED ON THE QUANTUM OF EXCESS RESTRICTED ISSUE SHARES APPLIED FOR.

#### NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF PETRA ENERGY SHARES HELD AT 5.00 P.M. ON 25 JUNE 2007	NUMBER OF RESTRICTED ISSUE SHARES PROVISIONALLY ALLOTED TO YOU	AMOUNT PAYABLE IN FULL ON ACCEPTANCE (AT RM2.62 PER PETRA ENERGY SHARE)

NUMBER OF PETRA ENERGY SHARES HELD AT 5.00 P.M. ON 25 JUNE 2007	NUMBER OF RESTRICTED ISSUE SHARES PROVISIONALLY ALLOTED TO YOU	AMOUNT PAYABLE IN FULL ON ACCEPTANCE (AT RM2.62 PER PETRA ENERGY SHARE)

#### IMPORTANT RELEVANT DATES:

Last date and time for sale of the provisional allotment of rights to subscribe for Restricted Issue Shares	:	4 July 2007 at 5.00 p.m.
Last date and time for transfer of the provisional allotment of rights to subscribe for Restricted Issue Shares	:	9 July 2007 at 4.00 p.m.
Last date and time for acceptances and payments	:	12 July 2007 at 5.00 p.m.
Last date and time for excess share applications and payments	:	12 July 2007 at 5.00 p.m.

By order of the Board of Petra Energy Berhad  
Teh Peng Peng  
Company Secretary

REGISTRAR:  
Symphony Share Registrars Sdn Bhd (378993-D)  
Level 26, Menara Multi-Purpose  
Capital Square  
No. 8 Jalan Munshi Abdullah  
50100 Kuala Lumpur, Malaysia  
Telephone No.: 03-2721 2222



## PETRA ENERGY BERHAD

(Company No. 718388-H)  
(Incorporated in Malaysia under the Companies Act, 1965)

**If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Restricted Issue should be addressed to the Registrar of PETRA ENERGY BERHAD, Symphony Share Registrars Sdn Bhd, Level 26, Menara Multi-Purpose, Capital Square, No. 8 Jalan Munshi Abdullah, 50100 Kuala Lumpur, Malaysia. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS TO WHICH THIS NOTICE OF PROVISIONAL ALLOTMENT RELATES BEFORE COMPLETING THE RISF. THE NOTICE OF PROVISIONAL ALLOTMENT AND THE RISF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE PROSPECTUS.**

The distribution of the Prospectus, Notice of Provisional Allotment and RISF, and the issue, offer or invitation in respect of the Restricted Issue Shares are subject to Malaysian law. The Prospectus, Notice of Provisional Allotment and RISF, and the issue, offer or invitation in respect of the Restricted Issue Shares, has not been and will not be lodged, registered or approved pursuant to or under any applicable securities or equivalent legislation or with or by any regulatory authority or other relevant body of any jurisdiction other than Malaysia.

The Prospectus, Notice of Provisional Allotment and RISF are not intended to be and will not be issued, circulated or distributed, and the issue, offer or invitation in respect of the Restricted Issue Shares will not be made or deemed to be made, in any country or jurisdiction other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia.

An entitled shareholder of Petra Perdana may only exercise his/her rights in respect of the Restricted Issue Shares to the extent that it would be lawful to do so, and that Petra Energy and Alliance Investment Bank Berhad (formerly known as Alliance Merchant Bank Berhad) ("Alliance Investment") would not be in breach of the laws of any jurisdiction (except Malaysia) which the entitled shareholder might be subject to. They shall be solely responsible for seeking advice or consultation as to the laws of any jurisdiction which he/she may lawfully be subject to as to whether the acceptance of the Restricted Issue Shares would result in the contravention of any law of such countries or jurisdiction.

The Restricted Issue Shares to which the Prospectus relates is only available to persons receiving the Prospectus within Malaysia. Accordingly, the Prospectus, Notice of Provisional of Allotment and RISF will not be sent to the entitled shareholders of Petra Perdana who do not have a registered address in Malaysia as stated in the Record of Depositors of Petra Perdana on the entitlement date. They will have no right or claim whatsoever against Petra Energy or Alliance Investment in respect of their rights, entitlements or to any proceeds thereof in respect of the Restricted Issue Shares.

The entitled shareholders of Petra Perdana should also refer to Section 20 of the Prospectus for further information.

Approvals for the Restricted Issue have been obtained from the Securities Commission ("SC") on 19 January 2007 and from the shareholders of Petra Perdana at an Extraordinary General Meeting convened on 26 April 2007. As at 20 June 2007, being the latest practicable date prior to the printing of this RISF, the Securities Exchange has not granted its approval-in-principle for the admission to the Official List of the Main Board of Securities Exchange and for the listing of and quotation for the entire enlarged issued and paid up share capital of Petra Energy. Official quotation for Petra Energy shall commence after receipt of confirmation from BMD that all the CDS accounts of the successful applicants have been duly credited and notices of allotment/transfer have been despatched to them.

The SC does not take any responsibility for the correctness of any statements made or opinions expressed herein. The SC has approved the issue, offer or invitation in respect of the Restricted Issue Shares which forms part of the public issue of Petra Energy ("Public Issue"). However, the approval shall not be taken to indicate that the SC recommends the Restricted Issue Shares or Public Issue. The SC shall not be liable for any non-disclosure on the part of Petra Energy and takes no responsibility for the contents of the Notice of Provisional Allotment or RISF, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or in part of the contents contained herein. The admission of Petra Energy to the Official List of Bursa Securities and listing of and quotation for the Petra Energy Shares on the Securities Exchange is in no way reflective of the merits of the invitation, Petra Energy or the Petra Energy Shares.

A copy of the Prospectus has been registered with the SC. A copy of the Prospectus, together with the forms of application has also been lodged with the Registrar of Companies who takes no responsibility for its contents. The expiry date of the Prospectus is 25 June 2008.

This Prospectus, Notice of the Provisional Allotment and the RISF has been seen and approved by the Directors and Promoters of Petra Energy and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, after having made all reasonable enquiries, that, to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading. The Directors of Petra Energy Berhad hereby accept full responsibility for the consolidated profit forecast included in the Prospectus and confirm that the consolidated profit forecast have been prepared based on assumptions made.

Alliance Investment being the Adviser, Sole Underwriter and Sole Placement Agent, acknowledges that based on all available information, and to the best of its knowledge and belief, the Prospectus constitutes a full and true disclosure of all material facts concerning the Restricted Issue.

Unless otherwise stated, the unit of currency used in the Notice of Provisional Allotment and the RISF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Prospectus shall have the same meaning when used in this document unless they are otherwise defined or the context otherwise requires.

**RESTRICTED ISSUE SUBSCRIPTION FORM ("RISF")**

This RISF together with the appropriate remittance(s) must be submitted to the Registrar at:

**Symphony Share Registrars Sdn Bhd** (378993-D)  
Level 26, Menara Multi-Purpose,  
Capital Square,  
No. 8 Jalan Munshi Abdullah  
50100 Kuala Lumpur  
Malaysia



**PETRA ENERGY BERHAD**

(Company No. 718388-H)  
(Incorporated in Malaysia under the Companies Act, 1965)

Affix RM10.00  
Malaysian Revenue  
Stamp here

**RENOUNCEABLE RESTRICTED ISSUE OF 6,765,000 NEW ORDINARY SHARES OF RM0.50 EACH IN PETRA ENERGY BERHAD ("PETRA ENERGY" OR THE "COMPANY") ("PETRA ENERGY SHARES" OR "RESTRICTED ISSUE SHARES") TO THE ENTITLED SHAREHOLDERS OF PETRA PERDANA BERHAD ("PETRA PERDANA") ON THE BASIS OF ONE (1) NEW PETRA ENERGY SHARE FOR EVERY FORTY (40) EXISTING ORDINARY SHARES OF RM0.50 EACH IN PETRA PERDANA HELD BY THE ENTITLED SHAREHOLDERS OF PETRA PERDANA AS AT 5.00 P.M. ON 25 JUNE 2007 AT AN ISSUE PRICE OF RM2.62 PER PETRA ENERGY SHARE PAYABLE IN FULL UPON APPLICATION ("RESTRICTED ISSUE") IN CONJUNCTION WITH THE LISTING OF PETRA ENERGY ON THE MAIN BOARD OF BURSA MALAYSIA SECURITIES BERHAD**

To: The Directors of Petra Energy

**PART I - ACCEPTANCE OF RESTRICTED ISSUE SHARES**

In accordance with the terms of this RISF and the Prospectus, I/we hereby irrevocably accept ..... Restricted Issue Shares comprised in the Notice of Provisional Allotment issued by Petra Energy, which were provisionally allotted/transferred to me/us, in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/we enclose herewith Banker's Draft/Cashier's Order/Money Order/Postal Order No. .... for RM ..... drawn on a bank in Kuala Lumpur or post office in Malaysia in favour of "PETRA ENERGY RESTRICTED ISSUE ACCOUNT" and crossed "NOT NEGOTIABLE, ACCOUNT PAYEE ONLY", being the full amount payable for the said number of Restricted Issue Shares accepted, and hereby request for the said Restricted Issue Shares accepted to be credited into my/our valid CDS account(s) as follows:

NO. OF RESTRICTED ISSUE SHARES ACCEPTED	TOTAL AMOUNT PAYABLE AT RM2.62 PER RESTRICTED ISSUE SHARE IN FAVOUR OF "PETRA ENERGY RESTRICTED ISSUE ACCOUNT" (RM)

CDS A/C NO. 

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Important: Please fill in CDS Account No. accurately

**PART II - APPLICATION FOR EXCESS RESTRICTED ISSUE SHARES**

In accordance with the terms of this RISF and the Prospectus, I/we hereby irrevocably apply for ..... excess Restricted Issue Shares, in addition to the Restricted Issue Shares which are provisionally allotted/transferred to and accepted by me / us as stated above, in accordance with and subject to the Memorandum and Articles of Association of the Company.

I / We enclose herewith Banker's Draft/Cashier's Order/Money Order/Postal Order No. .... for RM ..... drawn on a bank in Kuala Lumpur or post office in Malaysia in favour of "PETRA ENERGY EXCESS SHARES ACCOUNT" and crossed "NOT NEGOTIABLE, ACCOUNT PAYEE ONLY", being the full amount payable for the said number of excess Restricted Issue Shares applied for and hereby request for the said excess Restricted Issue Shares applied for to be credited into my/our valid CDS account(s) as stated above:

NO. OF EXCESS RESTRICTED ISSUE SHARES APPLIED	TOTAL AMOUNT PAYABLE AT RM2.62 PER RESTRICTED ISSUE SHARE IN FAVOUR OF "PETRA ENERGY EXCESS SHARES ACCOUNT" (RM)

**PART III - DECLARATION**

I / We hereby confirm and declare that:

- (i) all information provided by me/us is true and correct;
- (ii) all information provided herein is identical with the information in the records of the BMD and further agree and confirm that in the event the said information differs from BMD's record, the exercise of my / our rights may be rejected; and
- (iii)
  - I am 18 years of age or over.
  - I am/We are resident of Malaysia.
  - I am/We are resident of ..... (country) and having ..... citizenship.
  - I am/We are nominee of a person who is a \*Bumiputera/ \*Non-Bumiputera/ \*Non-Citizen resident in ..... (country) and having ..... citizenship.

I / We hereby accept all the terms and conditions set out in this RISF and the Prospectus and further confirm compliance with all requirements for acceptance as set out therein.

(\* Delete whichever is not applicable)

<b>NAME AND ADDRESS OF APPLICANT (as per BMD's record)</b>		<b>SIGNATURE/AUTHORISED SIGNATORY(IES) (as per BMD's record) (Corporate Body must affix their Common Seal)</b>											
<b>Contact Telephone No. (during office hours)</b> .....		<b>Nationality/Place of Incorporation</b> .....											
<b>If the Applicant is a natural person</b> NRIC No. Old: New: Passport No. (also state country):		<b>(If the Applicant is a body corporate)</b> Company No./Registration No.:											
<b>Race: (If Malaysian) Please tick (✓) where appropriate</b> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;"><input type="checkbox"/> Malay</td> <td style="width: 50%; border: none;"><input type="checkbox"/> Indian</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Chinese</td> <td style="border: none;"><input type="checkbox"/> Other (specify) .....</td> </tr> </table>		<input type="checkbox"/> Malay	<input type="checkbox"/> Indian	<input type="checkbox"/> Chinese	<input type="checkbox"/> Other (specify) .....	<b>Type of Body Corporate Please tick (✓) where appropriate</b> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;"><input type="checkbox"/> Government Agencies/ Institutions/Statutory Bodies</td> <td style="width: 50%; border: none;"><input type="checkbox"/> Controlled by Non-Malaysians</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Controlled by Malaysians (Malays/Natives)</td> <td style="border: none;"><input type="checkbox"/> Others (specify) .....</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Controlled by Malaysians (Non-Malays/Non-Natives)</td> <td style="border: none;"> </td> </tr> </table>		<input type="checkbox"/> Government Agencies/ Institutions/Statutory Bodies	<input type="checkbox"/> Controlled by Non-Malaysians	<input type="checkbox"/> Controlled by Malaysians (Malays/Natives)	<input type="checkbox"/> Others (specify) .....	<input type="checkbox"/> Controlled by Malaysians (Non-Malays/Non-Natives)	
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<input type="checkbox"/> Controlled by Malaysians (Malays/Natives)	<input type="checkbox"/> Others (specify) .....												
<input type="checkbox"/> Controlled by Malaysians (Non-Malays/Non-Natives)													

Dated this ..... day of .....2007

**THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 12 JULY 2007 OR SUCH LATER DATE AND TIME AS MAY BE ANNOUNCED BY THE DIRECTORS AND/OR PROMOTERS OF PETRA ENERGY BERHAD IN CONSULTATION WITH THE SOLE UNDERWRITER MAY IN THEIR ABSOLUTE DISCRETION DECIDE. LATE APPLICATION WILL NOT BE ACCEPTED.**

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THE RISF

### INSTRUCTIONS:

#### (a) Closing date for acceptance / application

The Restricted Issue is valid for acceptance until **5.00 p.m on 12 July 2007**, or such later time and date as may be announced by the Directors and/or Promoters of Petra Energy in consultation with the Sole Underwriter may in their absolute discretion decide. Where the closing date for acceptance is extended from the original closing date, the notice of such extension will be made in a widely circulated Bahasa Malaysia and English newspaper. **LATE APPLICATIONS WILL NOT BE ACCEPTED.**

If acceptance and payment in the manner specified herein are not received by the Registrar of Petra Energy, Symphony Share Registrars Sdn Bhd, Level 26, Menara Multi-Purpose, Capital Square, No.8 Jalan Munshi Abdullah, 50100 Kuala Lumpur, Malaysia by 5.00 p.m. on 12 July 2007 or such later time and date as may be determined and announced by the Directors and/or Promoters of Petra Energy in consultation with the Sole Underwriter may in their absolute discretion decide for all or part of the Restricted Issue Shares provisionally allotted to you, such provisional allotment will be deemed to have been declined and will be cancelled. Such Restricted Issue Shares not taken up will be allocated to shareholders who applied for excess Restricted Issue Shares on a pro-rata basis calculated based on the quantum of excess Restricted Issue Shares applied for in the event of an oversubscription. In the event that there is still unsubscribed Restricted Issue Shares available after taking into consideration all the excess Restricted Issue Shares applications by the entitled shareholders of Petra Perdana, the unsubscribed Restricted Issue Shares will be made available for application by the Malaysian public portion of the Public Issue, and if undersubscribed, such Restricted Issue Shares will be made available for subscription by the Sole Underwriter. Petra Energy will ensure that the excess Restricted Issue Shares (if any) will be allocated in a fair and equitable manner and in the best interest of the Company.

#### (b) Acceptance of Restricted Issue Shares

If you wish to accept the Restricted Issue Shares provisionally allotted to you, please complete Part I and Part III of this RISF and return this RISF, together with the appropriate remittance made out in Ringgit Malaysia by Banker's Draft / Cashier's Order / Money Order / Postal Order drawn on a bank in Kuala Lumpur or post office in Malaysia and made payable to "**PETRA ENERGY RESTRICTED ISSUE ACCOUNT**" and crossed "**NOT NEGOTIABLE / ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name, address and CDS account number in block letters, for the full amount payable in respect of the Restricted Issue Shares accepted, to be received by the Registrar, Symphony Share Registrars Sdn Bhd, Level 26, Menara Multi-Purpose, Capital Square, No.8 Jalan Munshi Abdullah, 50100 Kuala Lumpur, Malaysia before 5.00 p.m. on 12 July 2007 or such later time and date as may be determined and announced by the Directors and/or Promoters of Petra Energy in consultation with the Sole Underwriter may in their absolute discretion decide.

The remittance must be made for the exact amount payable for the Restricted Issue Shares. No acknowledgement will be issued but a notice of allotment/transfer will be despatched to you by ordinary post at your own risk to the address stated in BMD's record within eight (8) market days from the last date for acceptance and payment for the said Restricted Issue Shares.

#### (c) Application for excess Restricted Issue Shares

If you wish to apply for excess Restricted Issue Shares in addition to those provisionally allotted to you, please complete Part II of this RISF (in addition to Parts I and III) and return this RISF, together with a SEPARATE REMITTANCE in respect of the excess Restricted Issue Shares applied for made out in Ringgit Malaysia by Banker's Draft / Cashier's Order / Money Order / Postal Order drawn on a bank in Kuala Lumpur or post office in Malaysia and for made payable to "**PETRA ENERGY EXCESS SHARES ACCOUNT**" and crossed "**NOT NEGOTIABLE / ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name, address and CDS account number in block letters, for the full amount payable in respect of the excess Restricted Issue Shares applied for, to be received by the Registrar, Symphony Share Registrars Sdn Bhd, Level 26, Menara Multi-Purpose, Capital Square, No.8 Jalan Munshi Abdullah, 50100 Kuala Lumpur, Malaysia before **5.00 p.m. on 12 July 2007** or such later time and date as may be determined and announced by the Directors and/or Promoters of Petra Energy in consultation with the Sole Underwriter may in their absolute discretion decide. No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post at your own risk to the address stated in BMD's record within eight (8) market days from the last date for acceptance and payment for the excess Restricted Issue Shares.

The remittance must be made for the exact amount payable for the excess Restricted Issue Shares applied for. If no excess Restricted Issue Shares are allocated to you or if the number of excess Restricted Issue Shares allocated to you is less than that applied for, the amount paid on application for excess Restricted Issue Shares or the surplus of the application monies for excess Restricted Issue Shares received by Petra Energy will be returned in full without interest by ordinary post to the address stated in BMD's records within ten (10) market days from the last date for acceptance and payment for excess Restricted Issue Shares.

The Directors and/or Promoters of Petra Energy reserve the right to reject or to refuse any application for excess Restricted Issue Shares in whole or in part only, without having to assign any reason thereof.

#### (d) Sale / transfer of the provisional allotment of rights to subscribe for Restricted Issue Shares

The entitled shareholders of Petra Perdana with provisionally allotted Restricted Issue Shares may sell/transfer all or part of their entitlements to the Restricted Issue Shares to potential investors/renounees who may wish to accept the provisionally allotted Restricted Issue Shares. If you wish to sell/transfer all or part of your entitlements to the Restricted Issue Shares in favour of one or more than one person, you may do so immediately through your stockbroker, for the period up to the last trading day of the provisional allotment of rights to subscribe for the Restricted Issue Shares, on Bursa Securities or transfer such entitlements to such persons as may be allowed pursuant to the Rules of BMD without first having to request the Registrar for a split of the provisional allotment.

In selling all or part of your provisional allotment, you need not deliver any documents, including the RISF, to your stockbroker. However, you are advised to ensure that you have sufficient provisional allotment of rights to subscribe for the Restricted Issue Shares standing to the credit of your respective CDS Accounts before trading/transfer.

If you have sold/transferred only part of your entitlements to the Restricted Issue Shares, you may still accept the balance of your entitlements to the Restricted Issue Shares by completing Parts I and III of the RISF and forwarding the RISF (together with the remittance(s) for the full amount payable on the balance of the Restricted Issue Shares) to the Registrar.

If you lose, misplace or for any other reason require another copy of the RISF (including purchaser/renounee), you may obtain additional copies from your stockbrokers, the Company's registered office at No. 6-8, Jalan Ipoh, 68100 Kuala Lumpur, Malaysia, Securities Exchange website ([www.bursamalaysia.com](http://www.bursamalaysia.com)) or the Registrar, Symphony Share Registrars Sdn Bhd, Level 26, Menara Multi-Purpose, Capital Square, No.8 Jalan Munshi Abdullah, 50100 Kuala Lumpur, Malaysia.

#### (e) General instructions

- (i) All applicants must sign the RISF. All corporate bodies must affix their common seals.
- (ii) Combined Banker's Draft / Cashier's Order / Money Order / Postal Order Draft for different securities account will not be accepted.
- (iii) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of Petra Energy and Petra Energy shall not bear any obligation to account for such interest or other benefit to you.
- (iv) The contract arising from the acceptance of the Restricted Issue Shares and the application for excess Restricted Issue Shares (if any) by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with the Restricted Issue.
- (v) The Directors and/or Promoters of Petra Energy reserve the right to accept or reject any application if the instructions herein above stated are not strictly adhered to.
- (vi) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed to this RISF.